

B1 (Official Form 1)(04/13)

United States Bankruptcy Court Southern District of Indiana		Voluntary Petition
Name of Debtor (if individual, enter Last, First, Middle): Madison Park Church of God, Inc. d/b/a Madison Park Church of God		Name of Joint Debtor (Spouse) (Last, First, Middle):
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names): FDBA North Anderson Church of God, Inc.		All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN)/Complete EIN (if more than one, state all): 35-6005926		Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all)
Street Address of Debtor (No. and Street, City, and State): 2200 Madison Square Anderson, IN <div style="text-align: right;">ZIP Code 46011</div>		Street Address of Joint Debtor (No. and Street, City, and State): <div style="text-align: right;">ZIP Code</div>
County of Residence or of the Principal Place of Business: Madison		County of Residence or of the Principal Place of Business:
Mailing Address of Debtor (if different from street address): <div style="text-align: right;">ZIP Code</div>		Mailing Address of Joint Debtor (if different from street address): <div style="text-align: right;">ZIP Code</div>
Location of Principal Assets of Business Debtor (if different from street address above): 6607 Providence Drive Anderson, IN 46013		
Type of Debtor (Form of Organization) (Check one box) <input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i> <input checked="" type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.)	Nature of Business (Check one box) <input type="checkbox"/> Health Care Business <input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101 (51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input checked="" type="checkbox"/> Other	Chapter of Bankruptcy Code Under Which the Petition is Filed (Check one box) <input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13 <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding
Chapter 15 Debtors Country of debtor's center of main interests: Each country in which a foreign proceeding by, regarding, or against debtor is pending:	Tax-Exempt Entity (Check box, if applicable) <input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code).	Nature of Debts (Check one box) <input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose." <input checked="" type="checkbox"/> Debts are primarily business debts.
Filing Fee (Check one box) <input checked="" type="checkbox"/> Full Filing Fee attached <input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. <input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.		Chapter 11 Debtors Check one box: <input type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). <input checked="" type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Check if: <input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,490,925 (amount subject to adjustment on 4/01/16 and every three years thereafter). Check all applicable boxes: <input type="checkbox"/> A plan is being filed with this petition. <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
Statistical/Administrative Information <input checked="" type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors. <input type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.		THIS SPACE IS FOR COURT USE ONLY
Estimated Number of Creditors <input checked="" type="checkbox"/> 1-49 <input type="checkbox"/> 50-99 <input type="checkbox"/> 100-199 <input type="checkbox"/> 200-999 <input type="checkbox"/> 1,000-5,000 <input type="checkbox"/> 5,001-10,000 <input type="checkbox"/> 10,001-25,000 <input type="checkbox"/> 25,001-50,000 <input type="checkbox"/> 50,001-100,000 <input type="checkbox"/> OVER 100,000		
Estimated Assets <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input checked="" type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion		
Estimated Liabilities <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input type="checkbox"/> \$1,000,001 to \$10 million <input checked="" type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion		

Voluntary Petition

(This page must be completed and filed in every case)

Name of Debtor(s):

Madison Park Church of God, Inc. d/b/a Madison Park Church of God**All Prior Bankruptcy Cases Filed Within Last 8 Years** (If more than two, attach additional sheet)

Location

Where Filed: **- None -**

Case Number:

Date Filed:

Location

Where Filed:

Case Number:

Date Filed:

Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor (If more than one, attach additional sheet)

Name of Debtor:

- None -

Case Number:

Date Filed:

District:

Relationship:

Judge:

Exhibit A

(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)

☐ Exhibit A is attached and made a part of this petition.**Exhibit B**

(To be completed if debtor is an individual whose debts are primarily consumer debts.)

I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. §342(b).

X

Signature of Attorney for Debtor(s)

(Date)

Exhibit C

Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?

☐ Yes, and Exhibit C is attached and made a part of this petition.☒ No.**Exhibit D**

(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)

☐ Exhibit D completed and signed by the debtor is attached and made a part of this petition.

If this is a joint petition:

☐ Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.**Information Regarding the Debtor - Venue**

(Check any applicable box)

- ☒ Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.
- ☐ There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.
- ☐ Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.

Certification by a Debtor Who Resides as a Tenant of Residential Property

(Check all applicable boxes)

- ☐
- Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)

(Name of landlord that obtained judgment)_____
(Address of landlord)

- ☐ Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and
- ☐ Debtor has included with this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.
- ☐ Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).

Voluntary Petition*(This page must be completed and filed in every case)*

Name of Debtor(s):

Madison Park Church of God, Inc. d/b/a Madison Park Church of God**Signatures****Signature(s) of Debtor(s) (Individual/Joint)**

I declare under penalty of perjury that the information provided in this petition is true and correct.

[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X _____
Signature of Debtor

X _____
Signature of Joint Debtor

Telephone Number (If not represented by attorney)

Date

Signature of a Foreign Representative

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

☐ I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.

☐ Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

X _____
Signature of Foreign Representative

Printed Name of Foreign Representative

Date

Signature of Non-Attorney Bankruptcy Petition Preparer

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

Printed Name and title, if any, of Bankruptcy Petition Preparer

Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.)

Address

X _____
Date

Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. §110; 18 U.S.C. §156.

Signature of Attorney*

X /s/ Jerald I. Ancel
Signature of Attorney for Debtor(s)

Jerald I. Ancel 2390-49
Printed Name of Attorney for Debtor(s)

Taft Stettinius & Hollister LLP
Firm Name
One Indiana Square, Suite 3500
Indianapolis, IN 46204

Address

(317) 713-3500 Fax: (317) 713-3699
Telephone Number

July 12, 2013
Date

*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X /s/ F. Rob Spaulding
Signature of Authorized Individual

F. Rob Spaulding
Printed Name of Authorized Individual

Business Administrator
Title of Authorized Individual

July 12, 2013
Date

B4 (Official Form 4) (12/07)

United States Bankruptcy Court
Southern District of Indiana

In re Madison Park Church of God, Inc. d/b/a Madison Park Church of God

Debtor(s)

Case No.

Chapter

11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1) <i>Name of creditor and complete mailing address including zip code</i>	(2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	(3) <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	(4) <i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	(5) <i>Amount of claim [if secured, also state value of security]</i>
TRUST MANAGEMENT INC CUST FBO DAVID WALKER IRA PO BOX 2288 FORT WORTH, TX 76113	TRUST MANAGEMENT FBO DAVID WALKER IRA PO BOX 2288 FORT WORTH, TX 76113	Notice Purposes Only: Known Class C Bond Holder	Unliquidated	161,200.00
JAMES T GRAVES TTEE U/A 08/18/1992 GRAVES FAMILY TRUST 6756 EDINBURGH CT SAN DIEGO, CA 92120	JAMES T GRAVES TTEE GRAVES FAMILY TRUST 6756 EDINBURGH CT SAN DIEGO, CA 92120	Notice Purposes Only: Known Class C Bond Holder	Unliquidated	87,000.00
RONNIE BATEY & BRENDA BATEY JTWROS 3731 NORTH AUGUSTA ST FRESNO, CA 93726	RONNIE BATEY & BRENDA BATEY JTWROS 3731 NORTH AUGUSTA ST FRESNO, CA 93726	Notice Purposes Only: Known Class C Bond Holder	Unliquidated	78,000.00
RELANCE TRUST CO RTC DWAC RESEARCH PO BOX 48409 ATLANTA, GA 30340	RELANCE TRUST CO RTC DWAC RESEARCH PO BOX 48409 ATLANTA, GA 30340	Notice Purposes Only: Known Class C Bond Holder	Unliquidated	55,120.00
JOHN PETER CHOW & ELAINE Y CHOW TTEES DTD 10/12/99 CHOW TRUST 5854 PALA MESA DR SAN JOSE, CA 95123-4473	JOHN P CHOW & ELAINE Y CHOW TTES CHOW TRUST, 5854 PALA MESA DR SAN JOSE, CA 95123-4473	Notice Purposes Only: Known Class C Bond Holder	Unliquidated	36,400.00
RANDALL CLEMENT CALEY TTEE DTD 05/13/2010 LINDA D. CALEY-STEINER TR 19 VAN VOORHIS ROAD PITTSFORD, NY 14534	RANDALL C CALEY TTEE LINDA D CALEY-STEINER TR, 19 VAN VOORHIS ROAD PITTSFORD, NY 14534	Notice Purposes Only: Known Class C Bond Holder	Unliquidated	31,200.00
TIMOTHY L CHU & GRACE CHU TTEES U/A 12/04/2002 CHU LIVING TRUST 611 STEEPLECHASE COURT RENO, NV 89521-6250	TIMOTHY L CHU & GRACE CHU TTEES CHU TST 611 STEEPLECHASE COURT RENO, NV 89521-6250	Notice Purposes Only: Known Class C Bond Holder	Unliquidated	31,200.00

B4 (Official Form 4) (12/07) - Cont.

In re **Madison Park Church of God, Inc. d/b/a Madison Park
Church of God**

Case No. _____

Debtor(s)

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS
(Continuation Sheet)

(1) <i>Name of creditor and complete mailing address including zip code</i>	(2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	(3) <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	(4) <i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	(5) <i>Amount of claim [if secured, also state value of security]</i>
SUMNER E ROE & DEBORAH E ROE JTEN 7381 SCOTTSBORO HWY SCOTTSBORO, AL 35769	SUMNER E ROE & DEBORAH E ROE JTEN 7381 SCOTTSBORO HWY SCOTTSBORO, AL 35769	Notice Purposes Only: Known Class C Bond Holder	Unliquidated	26,000.00
GOLDSTAR TRUST COMPANY CUST FBO FRANKLIN GUMPERT PO BOX 719 CANYON, TX 79015	GOLDSTAR TRUST CO FBO FRANKLIN GUMPERT PO BOX 719 CANYON, TX 79015	Notice Purposes Only: Known Class C Bond Holder	Unliquidated	26,000.00
DANIEL G WRIGHT & BRENDA G WRIGHT JT TEN 14235 QUAKER RIDGE CT NEVADA CITY, CA 95959	DANIEL G WRIGHT & BRENDA G WRIGHT JT TEN 14235 QUAKER RIDGE CT NEVADA CITY, CA 95959	Notice Purposes Only: Known Class C Bond Holder	Unliquidated	26,000.00
TOM CANDACE LOW TTEE DTD 12/29/1989 LOW FAMILY TRUST 2072 14TH AVENUE SAN FRANCISCO, CA 94116-1310	TOM CANDACE LOW TTEE LOW FAMILY TRUST 2072 14TH AVENUE SAN FRANCISCO, CA 94116-1310	Notice Purposes Only: Known Class C Bond Holder	Unliquidated	20,800.00
JAMES T PAGE & MERCEDES PAGE JT TEN 535 S KONA AVE FRESNO, CA 93727-5557	JAMES T PAGE & MERCEDES PAGE JT TEN 535 S KONA AVE FRESNO, CA 93727-5557	Notice Purposes Only: Known Class C Bond Holder	Unliquidated	20,800.00
GOLDSTAR TRUST COMPANY CUST FBO DIANE KUCALA GAMMA ACCOUNT PO BOX 719 CANYON, TX 79015	GOLDSTAR TRUST CO FBO DIANE KUCALA GAMMA ACCOUNT, PO BOX 719 CANYON, TX 79015	Notice Purposes Only: Known Class C Bond Holder	Unliquidated	18,720.00
CHERYL WESTSTEYN SUCCESSOR TTEE U/A 2/14/1996, ROBERTSON FAMILY TRUST 6330 COUNTY ROAD 39 WILLOWS, CA 95988	CHERYL WESTSTEYN TTEE ROBERTSON FAMILY TRUST, 6330 COUNTY ROAD 39 WILLOWS, CA 95988	Notice Purposes Only: Known Class C Bond Holder	Unliquidated	16,640.00
GOLDSTAR TRUST COMPANY CUST FBO FRED D & BRENDA B ADKINS TTEES ADKINS FAMILY TST, PO BOX 719 CANYON, TX 79015	GOLDSTAR TRUST CO FBO FD & BB ADKINS TTE ADKINS FAMILY TST, PO BOX 719 CANYON, TX 79015	Notice Purposes Only: Known Class C Bond Holder	Unliquidated	15,600.00
POINT LOMA NAZARENE UNIVERSITY 3900 LOMALAND DR SAN DIEGO, CA 92106-2899	POINT LOMA NAZARENE UNIVERSITY 3900 LOMALAND DR SAN DIEGO, CA 92106-2899	Notice Purposes Only: Known Class C Bond Holder	Unliquidated	10,400.00

B4 (Official Form 4) (12/07) - Cont.

In re **Madison Park Church of God, Inc. d/b/a Madison Park
Church of God**

Case No. _____

Debtor(s)

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS
(Continuation Sheet)

(1) <i>Name of creditor and complete mailing address including zip code</i>	(2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	(3) <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	(4) <i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	(5) <i>Amount of claim [if secured, also state value of security]</i>
GOLDSTAR TRUST COMPANY CUST FBO CLARENCE CHAN SEP IRA PO BOX 719 CANYON, TX 79015	GOLDSTAR TRUST CO FBO CLARENCE CHAN IRA PO BOX 719 CANYON, TX 79015	Notice Purposes Only: Known Class C Bond Holder	Unliquidated	10,400.00
GOLDSTAR TRUST COMPANY CUST FBO JAY HOBSON IRA PO BOX 719 CANYON, TX 79015	GOLDSTAR TRUST CO FBO JAY HOBSON IRA PO BOX 719 CANYON, TX 79015	Notice Purposes Only: Known Class C Bond Holder	Unliquidated	10,400.00
GOLDSTAR TRUST COMPANY CUST FBO SANDRA C MYERS IRA PO BOX 719 CANYON, TX 79015	GOLDSTAR TRUST COMPANY CUST FBO SANDRA C MYERS IRA PO BOX 719 CANYON, TX 79015	Notice Purposes Only: Known Class C Bond Holder	Unliquidated	10,400.00
GOLDSTAR TRUST COMPANY CUST FBO M JEAN REID TTEEM, REID REVOCABLE LIVING TRUST, PO BOX 719 CANYON, TX 79015	GOLDSTAR TRUST COMPANY CUST FBO M JEAN REID TTEEM, REID REVOCABLE LIVING TRUST, PO BOX 719 CANYON, TX 79015	Notice Purposes Only: Known Class C Bond Holder	Unliquidated	10,400.00

**DECLARATION UNDER PENALTY OF PERJURY
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the Business Administrator of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date **July 12, 2013**Signature **/s/ F. Rob Spaulding****F. Rob Spaulding
Business Administrator**

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.